Secret Canyon
Pershing County, NV

TSX.V:REN
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The qualified persons for any technical information in this presentation are Ronald L. Parratt, CPG, CEO and Executive Chairman, Renaissance Gold and Robert P. Felder, CPG, President and Director, Renaissance Gold - both Qualified Persons for NI 43-101.

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RTP Magnetics on Google Earth Imagery

Secret Canyon is in the Sleeper Bimodal Magmatic Epithermal Corridor in eastern Pershing County, Nevada

Major mines nearby include: Sleeper, Getchell/Twin Creeks, Lone Tree, Marigold, Phoenix, and Rochester

Secret Canyon is in the Goldbanks Mining District
Goldbanks
Geologic map and cross-sections after Ellis & Stroup (2015)

Renaissance Secret Canyon Project

Barrick Rye Vein

Kinross Goldbanks
Multiple Hydrothermal Episodes: Recurring Mineralization over time

1) Early stage silicification with chalcopyrite, pyrite, barite, cut by Carlin-stage marcasite with arsenic

2) Carlin like geochemistry
   517 ppb Au, 236 ppm Tl, 1,590 ppm As

3) Late stage epithermal: silicified platy calcite
   22.7 ppm Ag, 121 ppm As, 982 ppm Sb
Heterolithic, matrix-supported breccia as typical host to larger anomalism

Multi-stage hydrothermal breccias locally contain rounded clasts and clasts mantled with vein quartz as a host to higher grade mineralization
Formational Tectonism - host rock enhancement of Havallah and Inskip Formations

1 - Early matrix sheer fabric in bedded chert and shale

2 - Early boudin clast hosting earlier bull quartz veining

3 – Late limonite (sulfidized) matrix stain initiated by crackle to rubble brecciation
Positive sediment results prompted interest in the area by RenGold in 2013

RenGold leased underlying claims from Nevada Mine Properties II in 2015

67 claims total – 59 leased from NV Mine Properties II and 8 RenGold Claims

Secret Canyon geology with claim outline
Secret Canyon Project Geology
Modified after Cameco 1997, and Cordex, 2007
with known drill hole locations (119 total)

Post-mineral
Syn-epithermal paleosurface

Secret Canyon Geology Rock Units
- Miocene basalt
- Miocene sinter
- Miocene sediments & tuffs
- Mesozoic Granodiorite
- Penn-Permian Havallah Fm
- Greenstone of Havallah Fm
- Mississippian Inskip Fm
- Ordovician Valmy Fm

Secret Canyon Rocks
Au ppm
- 1 to 4.06 (15)
- 0.1 to 1 (84)
- 0.05 to 0.1 (79)
- 0.02 to 0.05 (109)
- -0.01 to 0.02 (246)

N=533
Drilling indicates widespread gold mineralization.

Drilling did not target feeder structures, but appears to have targeted mostly stratigraphy.

Secret Canyon Drilling 3D view—G x T values
Meters x gm/ton, 0.150 g/t cutoff
Secret Canyon Targeting

Au mineralized drill holes

IPPh

Au ppm - Rock

0.000 - 0.020
0.020 - 0.050
0.050 - 0.150
0.150 - 0.300
0.300 - 0.500
0.500 - 1.770

Structural Drill target

Google earth

RENAISSANCE GOLD INC.
Secret Canyon, Bear Creek/Kennecott drill holes, 1985-1987
Looking NE

Projected base of gold anomalism from drill holes

PP-7
PP-2

PP-2 maximum Au = 1.770 g/t @ 33.53 - 36.58m

Au g/t
0.050 - 0.149
0.150 - 0.299
0.300 - 0.499
0.499 - 1.770

Mi - Mississippian Inskip Fm
IPPh - Penn - Perm Havallah Fm

Stratigraphy

Proposed drill target area

Skinny ridge

0 150 meters

0 1600m

1800m

1829m

1912m

NW

A

A'

PP-12

97m

IIPPh

IIPPh

IIPPh

Fault

Fault

Renaissance Gold Inc.
Target Concepts A-A’ Looking NE

- **Inskip Fm Siliciclastics**
- **Havallah**
- **Fault covered drainage fault breccia**
- **Fault hosted rock chip sample**
  - 1.12 ppm Au
  - 409 ppm Ag
- **Havallah Fm Chert, Shale, Limestone**
- **Mineralized Formational Breccia**

Distance (m)

**Elev (m)**
- 1850
- 1900
- 1950
- 2000
- 2050
Conceptual Epithermal Vein Model B-B’ Looking North

- Basalt cover
- DOQ-01 & DOQ-02
- DOQ-03
- Inskip Fm
- Havallah Fm
- Top of boiling zone
- Paleosurface deepens westward

- Distance (m): 0, 250, 500, 750, 1000, 1250, 1500
- Elev (m): 2250, 2000, 1750, 1500

DOQ-01 @ avg 0.104 g/t, 835-1150’
Secret Canyon Conclusions

• The property lies in a region and mining district that hosts exceptional gold and silver deposits

• Mineralization includes early stage silicification with Cu, Fe and Ba mineralization, later stage Au, Tl, As Carlin like mineralization and late stage silica with platy calcite and Ag, As and Sb mineralization

• Earlier drilling appears to have targeted stratigraphy

• Outcropping structurally controlled ore grade mineralization is largely untested by earlier drilling