



RENAISSANCE
GOLD INC.

Corporate Presentation

September, 2018

TSX.V:REN

REFINING THE ART OF MINERAL EXPLORATION

FORWARD LOOKING STATEMENT

This presentation contains forward-looking statements and factual information that are current as of the date the presentation was originally delivered. Renaissance Gold Inc. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

The qualified persons for any technical information in this presentation are Robert P. Felder, CPG, President , CEO and Director, Renaissance Gold and Ronald L. Parratt, CPG, Executive Chairman, Renaissance Gold - both Qualified Persons for NI 43-101.

The information in this presentation has been obtained by Renaissance and Kinetic from their own records and from other sources deemed reliable. However, no representation or warranty is made as to its accuracy or completeness.



ABOUT RENAISSANCE GOLD INC.

- ***Incorporated in BC in 2010 and commenced trading the same year. Created as a “spin-off” of AuEx Ventures after the sale of the very successful Long Canyon discovery***
- ***Operates in the Great Basin of the western United States as a prospect generator focused on gold and silver and primarily uses a joint venture business model***
- ***Has entered into over 65 exploration agreements from 2004 to present (AuEx, Renaissance and Kinetic combined)***
- ***Management and technical team have decades of experience in exploring for gold and silver in the Great Basin***



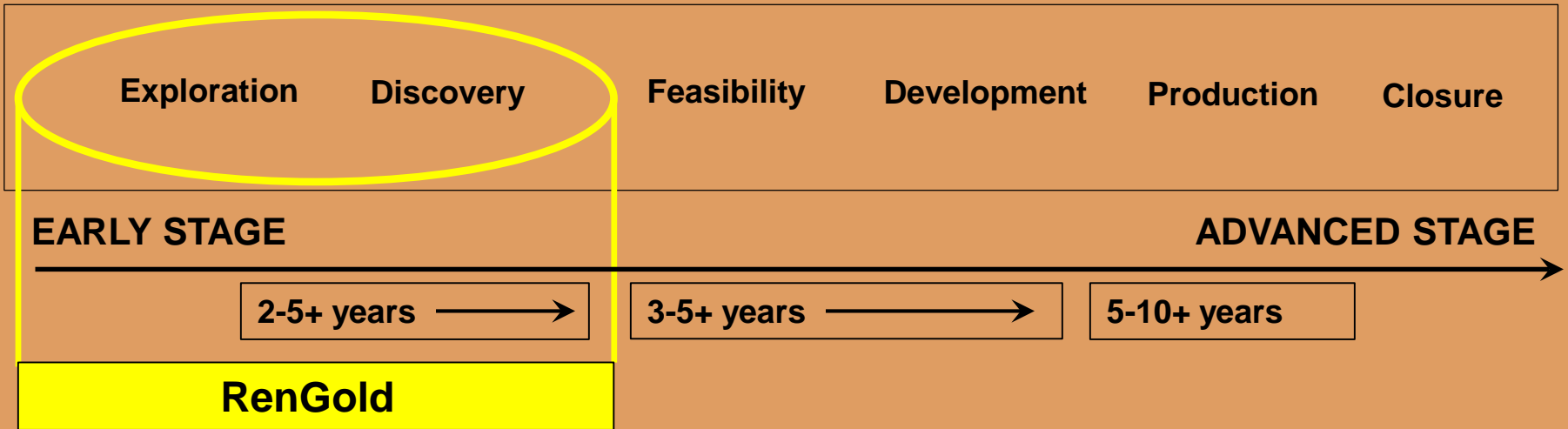
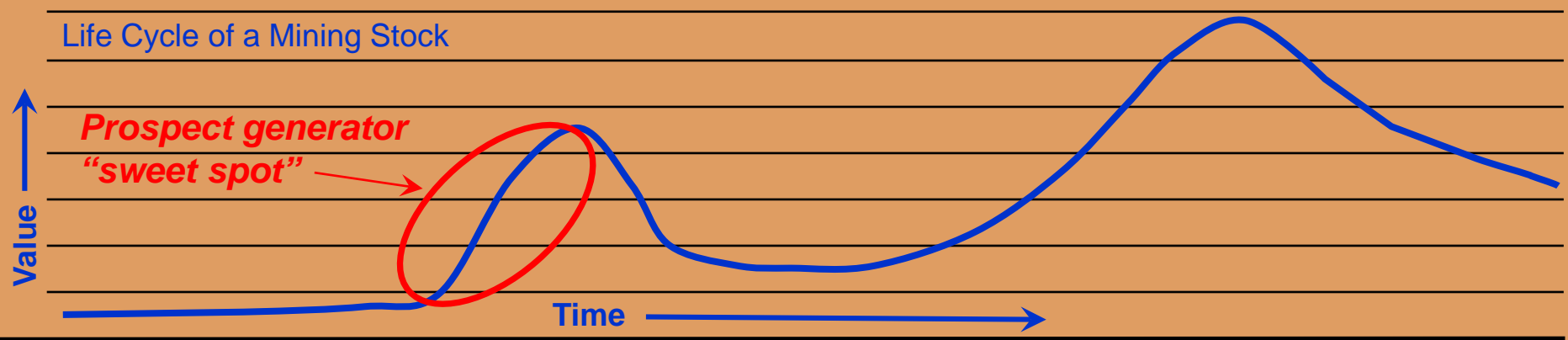
WHAT WE DO AS A PROSPECT GENERATOR

- **Focus on exploration stage (Explorers, not miners. Exploration represents the R&D arm of the mining industry)**
- **Utilize our depth of experience to generate high-quality exploration opportunities (RenGold team has >200 years of collective experience)**
- **Minimize risk by attracting exploration investment from partners**
- **Minimize dilution of shareholders by leveraging risk to partners**
- **Operate a pipeline of projects to enhance chances for discovery**
- **Creates opportunities for significant to extreme share appreciation**
- **For example: Long Canyon**



EXPLORATION TO MINING CYCLE

Life Cycle of a Mining Stock



2017-2018 A Transformational Period for Renaissance

- ***Acquisition of and consolidation with Kinetic Gold Corp.***
 - ***Felder and Hill join Renaissance***
 - ***Nine new properties brought into the REN portfolio***
- ***Exploration Alliance with Coeur Mining - US\$250,000***
- ***Two private placements (Kinross, Coeur) - C\$1.62M***
- ***Ten new property deals completed - US\$265,000***
 - ***Kinross - 3***
 - ***Anglo Gold - 1***
 - ***Ramelius - 1***
 - ***S2 Resources - 3***
 - ***Coeur Exploration - 1***
 - ***Ginguro Gold Pty. - 1***
- ***Eight properties drill tested, two more planned remainder of 2018***
- ***Completed C\$3,117,000 financing in May, 2018***



Renaissance Gold Leadership

(A track record of involvement in discoveries)

Independent Directors

Robert G. Boaz, M.A.
Outside Director

Lee A. Graber, M.S.
Outside Director

Timothy M. Janke, B.S.
Outside Director

Dieter A. Krewedl, Ph.D.
Outside Director

Senior Management

Ronald L. Parratt, M.S., QP
Executive Chairman & Director
*(Twin Creeks, Lone Tree, Trenton Canyon,
Valmy, Gold Hill, Long Canyon)*

Robert P. Felder, M.S., QP
President , CEO & Director
*(Twin Creeks, Lone Tree, Trenton Canyon,
Valmy, Long Canyon)*

Richard L. Bedell, M.S., QP
Director and Technical Advisor
(Mara North, Long Canyon)

Dan O'Brien, CPA, CA
Chief Financial Officer

Doris Meyer, CPA, CGA
Corporate Secretary



Exploration and Management Team



Dan Pace, M.S., QP
Exploration Manager



Mark Coolbaugh, Ph.D.
Chief Geoscientist
(Gatsuurt, Mongolia)



Gregory Hill, M.S.
Principal Geologist
(Valmy, NV)



Marilyn Miller, M.S.
Geologist,
Exploration Analytics



Bob Felder
President & CEO
Ron Parratt
Executive Chairman
Richard Bedell
Director, Technical
Advisor

Lindsay Craig, M.S.
Senior Geologist
(Marigold, Briggs,
Daisy)



Patty Capistrant, M.S.
Project Geologist



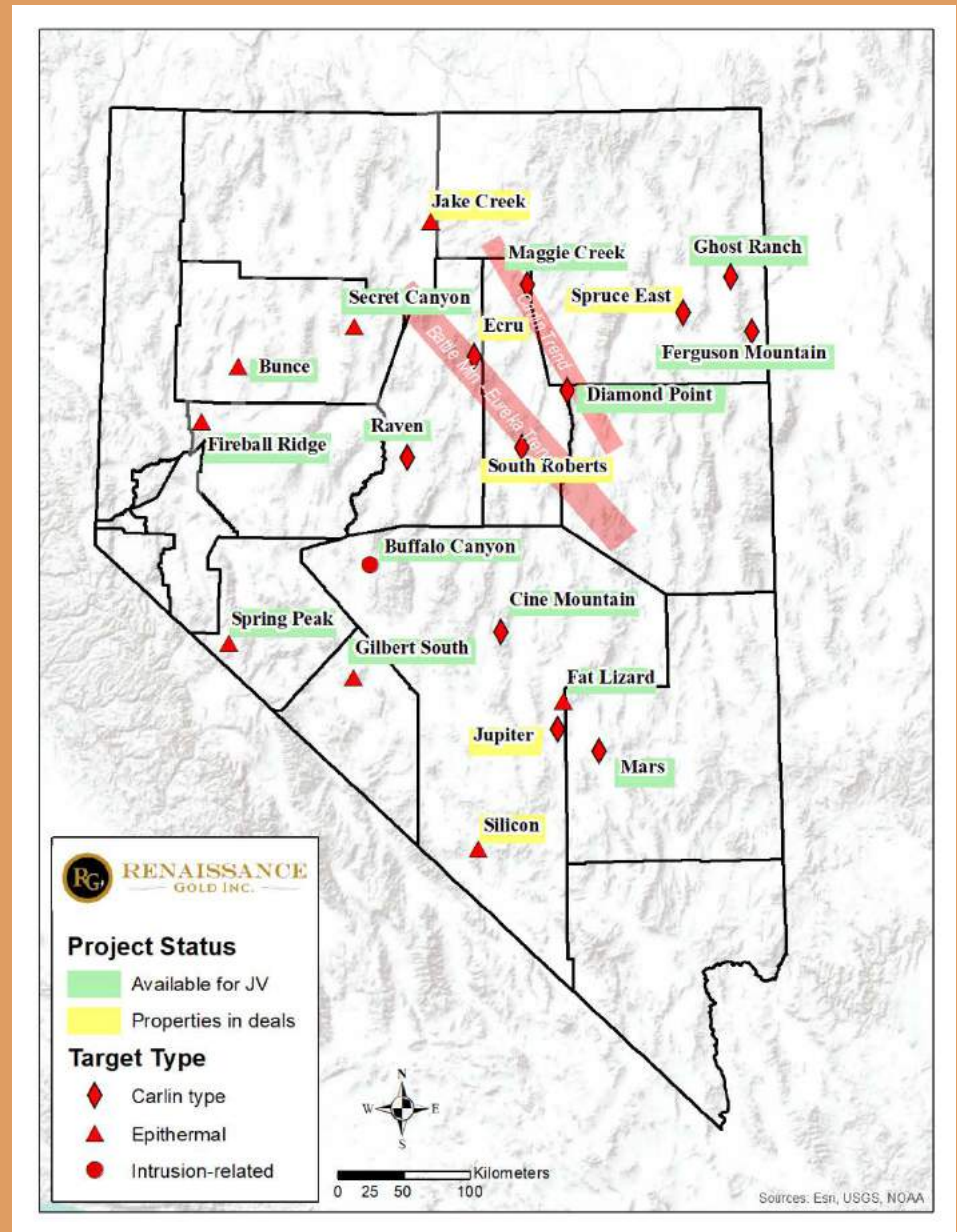
Abby Ware
Bookkeeper,
Office Administrator



Large Diversified Project Portfolio

RenEx controls more than 2300 claims (48,000 acres) of prospective ground in Nevada and Utah

| | |
|-----------------------------------|-----------|
| Carlin-type Projects | 11 |
| Epithermal Projects | 8 |
| Intrusive Related Projects | 1 |
| Total | 20 |
| <hr/> | |
| Property Agreements | 6 |
| Generative Agreements | 1 |



2017-2018 Drilling (Partners Money at Work)

| | |
|-----------------------------------|--|
| Coeur - Arabia * | Drilled in 2017 ----- 35 holes (8970 m) |
| Kinross - Spruce East | |
| Kinross - Buffalo Canyon * | |
| Kinross - Diamond Point * | |
| S2 Resources – Pluto* | |
| Ramelius – Jupiter | |

| | |
|----------------------------------|--------------------|
| AngloGold - Silicon | Drilled In 2018 |
| S2 Resources - S. Roberts | |
| Kinross - Spruce East | |
| Ramelius - Jupiter | |

| | |
|----------------------------|-----------------------------|
| S2 Resources – Ecrú | Drilling Planned 2018 |
| AngloGold - Silicon | |

* Project returned to RenGold

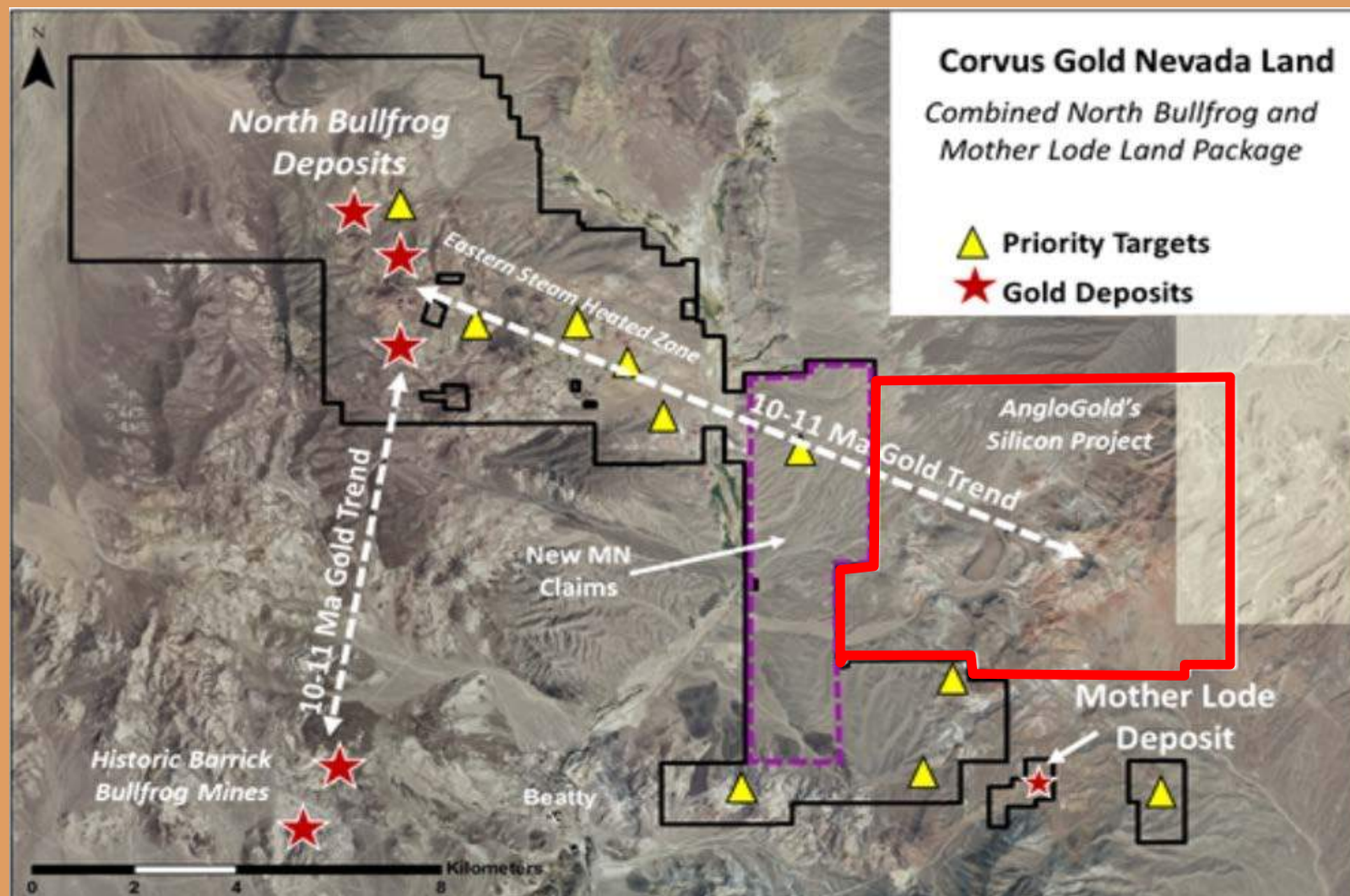


2018 Drilling Following-Up Phase 1 positive results

- **AngloGold – Silicon: Drilled 6 core holes in Spring, planning significant follow-up program (5000m core and 14,500m RC drilling)**
- **Kinross - Spruce East: Completed Phase 2 RC program of approx. 2100m in 9 holes – Results Pending**
- **Ramelius – Jupiter: Completed Phase 2 RC program to follow up on 9.1m @ 1.1 g/t Au – Results Pending**



Silicon Project – District View



From Corvus Gold Inc. Press release July 12, 2018



RENAISSANCE
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Exploration Expenditures

2017: *Approximately C\$1,800,000 spent by RenGold*

Approximately C\$2,100,000 spent by partners

TOTAL EXPENDITURE: C\$3,900,000

2018: *Approximately C\$1,800,000 to be spent by RenGold*

Estimate C\$3,000,000 to \$5,000,000 to be spent by partners

TOTAL EXPENDITURE: C\$4,800,000 to \$6,800,000



Cash Summary

| | CAD\$ |
|---|---------------------|
| <i>Cash on Hand (3/31/18 financials)</i> | \$ 1,464,289 |
| <i>New financing – net proceeds</i> | \$ 2,984,500 |
| <i>Debt</i> | \$ 0 |
| <i>Total</i> | \$ 4,448,789 |



SHARE STRUCTURE

| | |
|---------------------------------------|------------------------|
| 52 Week High/Low: | C\$0.48/C\$0.17 |
| Current Share Price (09/06/18) | C\$0.20 |
| Shares Issued: | 62,744,814 |
| Warrants Outstanding | 17,903,332 |
| Options Outstanding | 4,065,000 |
| Fully Diluted: | 84,713,146 |
| Market Capitalization | C\$12,548,962 |
| % Held by Insiders/Management | 18% |



Value Drivers

- **Strong deal flow (ten new deals in the past year)**
- **Healthy project drilling profile**
 - **Six drilled in 2017 – Kinross and Ramelius returning for follow-up programs**
 - **Five drill programs planned for 2018:**
 - **Silicon - AngloGold Ashanti**
 - **South Roberts - S2 Resources**
 - **Spruce East - Kinross**
 - **Jupiter – Ramelius**
 - **Ecru - S2 Resources**
- **Active generative exploration programs**
 - **Coeur alliance**
 - **Kinross ROFR**
 - **RenEx generative**



THANK YOU



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