



**RENAISSANCE**  
GOLD INC.

# ***Corporate Presentation***

*April, 2019*

**TSX.V:REN / OTCQB:RNSGF**

REFINING THE ART OF MINERAL EXPLORATION

## **FORWARD LOOKING STATEMENT**

***This presentation contains forward-looking statements and factual information that are current as of the date the presentation was originally delivered. Renaissance Gold Inc. disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.***

***Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.***

***Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.***

***The qualified persons for any technical information in this presentation are Robert P. Felder, CPG, President , CEO and Director, Renaissance Gold and Ronald L. Parratt, CPG, Executive Chairman, Renaissance Gold - both Qualified Persons for NI 43-101.***

***The information in this presentation has been obtained by Renaissance and Kinetic from their own records and from other sources deemed reliable. However, no representation or warranty is made as to its accuracy or completeness.***



# Company Highlights (past 2 years)

- **Highly effective execution of business model**
  - *Fourteen new property deals*
    - *2018: Five projects drilled with partner funding of **US\$5.45M***
    - *2019: Seven projects to be drilled with partner funding estimated at **US\$5-7M***
- **Alliances + financings + deal payments bring C\$6.1M into REN**
- **New Discovery on Silicon Project (AngloGold Ashanti option)**
  - *Anglo CEO's public comments on Silicon Project in Feb. 2019:*
    - *“a very interesting deposit”*
    - *“the base of Anglo's increasing presence in North America”*
  - *Additional optional payments from Anglo of **US\$2.7M** by June, 2020*
  - *REN retains a 1% NSR on future production within 56 km<sup>2</sup> AOI*
  - *Potentially very significant for the Company*
    - ***US\$2.7M** would fund the company for ~ 2 years, w/no dilution, **1% NSR** could become monetizable asset or non-dilutive revenue stream in the future*



## ***About Renaissance Gold Inc.***

- ***Incorporated in BC in 2010 and commenced trading the same year. Created as a “spin-off” of AuEx Ventures after the sale of the very successful Long Canyon discovery***
- ***Operates in the Great Basin of the western United States as a prospect generator focused on gold and silver and primarily uses a joint venture business model***
- ***Has entered into over 70 exploration agreements from 2004 to present (AuEx, Renaissance and Kinetic combined)***
- ***Management and technical team have decades of experience in exploring for gold and silver in the Great Basin of Nevada***



# What we do as a Prospect Generator

- **Focus on exploration stage (Explorers, not miners. Exploration represents the R&D arm of the mining industry)**
- **Utilize our depth of experience to generate high-quality exploration opportunities (RenGold team has >200 years of collective experience)**
- **Minimize risk by attracting exploration investment from partners**
- **Minimize dilution of shareholders by leveraging risk to partners**
- **Operate a pipeline of projects to enhance chances for discovery**
- **Creates opportunities for significant to extreme share appreciation**
- **For example: Long Canyon**



# ***A Long Track Record of Partnerships***

*(71 deals to date with 40 partners –partial list)*

## ***Majors and Producers***

*Agnico-Eagle Mines*  
*AngloGold Ashanti NA*  
*Coeur Mining\**  
*Eldorado Gold*  
*Hochschild Mining plc\**  
*Kinross Gold*  
*McEwen Mining*  
*Newcrest Resources*  
*Newmont Mining*  
*OceanaGold Corp.\**  
*Ramelius Resources Ltd.\**  
*Sumitomo Corp.*

## ***Juniors***

*Alaska Gold Co.*  
*Callinan Royalties*  
*Cassini Resources*  
*Concordia Resources*  
*Ginguro Gold\**  
*Golden Dory Resources*  
*Gunpoint Exploration*  
*Navaho Gold*  
*NewWest Gold / Fronteer*  
*NuLegacy Gold*  
*Piedmont Mining*  
*Radius Gold*  
*S2 Resources\**





# **Exploration & Management Team – A Track Record of Involvement in Discoveries**



**Dan Pace, M.S., QP**  
*Exploration Manager*



**Mark Coolbaugh, Ph.D.**  
*Chief Geoscientist*



**Greg Hill, M.S.**  
*Principal Geologist*



**Marilyn Miller, M.S.**  
*Geologist,  
Exploration Analytics*



**Bob Felder**  
*President, CEO &  
Director*

**Richard Bedell**  
*Director, Technical  
Advisor*

**Ron Parratt**  
*Executive Chairman*

**Lindsay Craig, M.S.**  
*Senior Geologist*



**Patty Capistrant, M.S.**  
*Project Geologist*



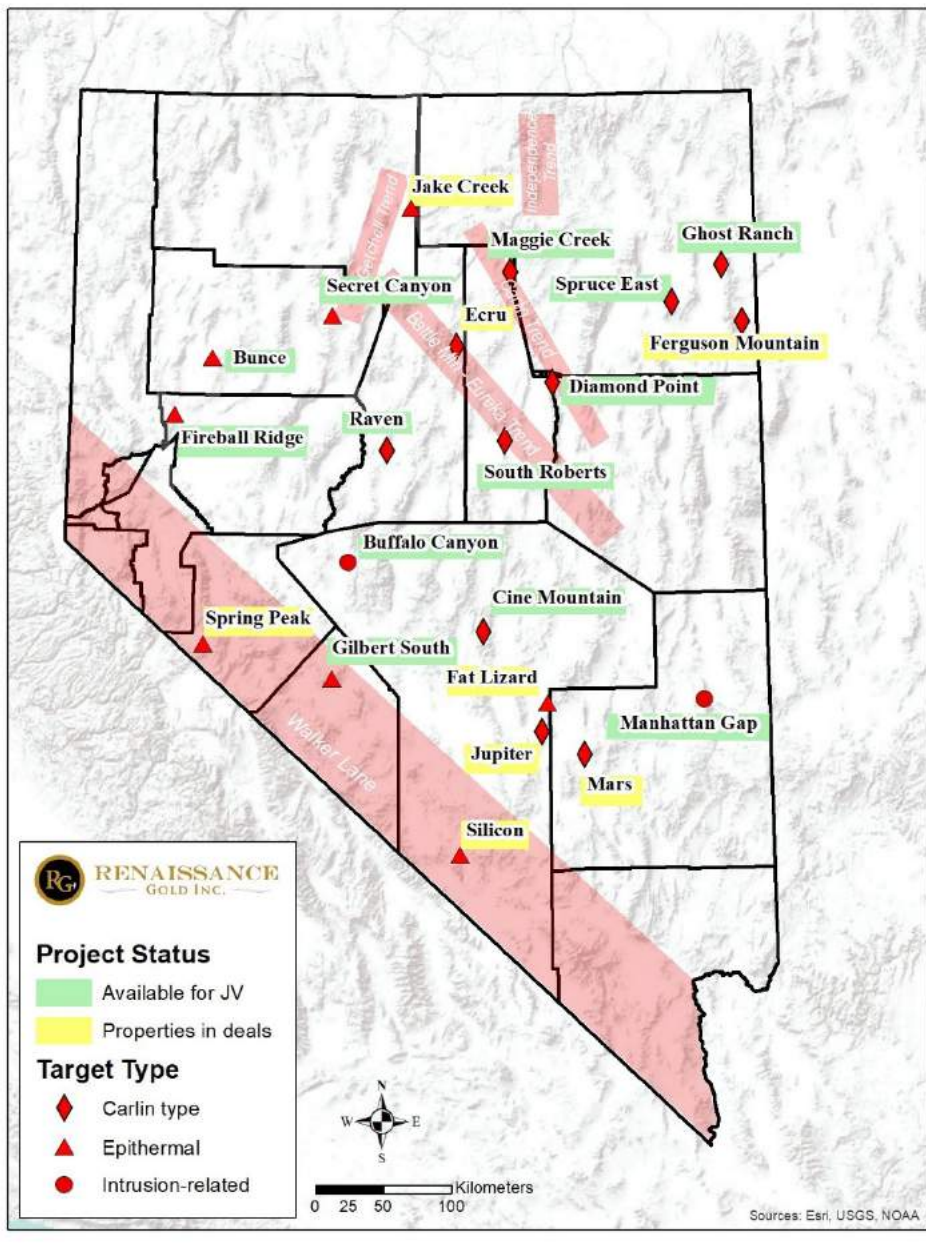
**Rabbit Creek (1986)**  
**Valmy (1988)**  
**Lone Tree (1989)**  
**Trenton Canyon (1990)**  
**Gold Hill (1998)**  
**Long Canyon (2000, 2006)**  
**Silicon (2018)**



# Large Diversified Project Portfolio

*RenEx controls more than 2500 claims (50,000 acres) of prospective ground in Nevada*

<b>Carlin-type Projects</b>	<b>11</b>
<b>Epithermal Projects</b>	<b>8</b>
<b>Intrusion Related Projects</b>	<b>2</b>
<b>Total</b>	<b>21</b>
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<b>Property Agreements</b>	<b>8</b>
<b>Generative Agreements</b>	<b>1</b>





# 2018 Drilling (Partners Money at Work)

- **AngloGold - Silicon**
  - 2346 m in 6 core holes
  - 17,000 m core + RC program (ongoing) \*
- **S2 Resources – S. Roberts #**
  - 1100 m in 3 core holes
- **Kinross - Spruce East #**
  - 2316 m in 9 RC holes
- **Ramelius - Jupiter**
  - 1547 m in 7 RC holes
- **S2 Resources – Ecrú**
  - 1225 m in 2 core holes

**27 holes for > 8500 m (28,000 ft) and**

**\* ~40 additional holes by Anglo**

**# Project returned to RenGold**



## 2018 Expenditures (Partners Money at Work)

<i>Project</i>	<i>Partner</i>	<i>US\$</i>	
<i>Spruce East</i>	<i>Kinross Gold</i>	<i>\$414,000</i>	
<i>Jupiter</i>	<i>Ramelius Resources</i>	<i>\$295,000</i>	
<i>S. Roberts</i>	<i>S2 Resources</i>	<i>\$485,000</i>	
<i>Ecru</i>	<i>S2 Resources</i>	<i>\$1,200,000</i>	
<i>Jake Creek</i>	<i>Ginguro Gold</i>	<i>\$55,000</i>	
<i>Silicon</i>	<i>AngloGold Ashanti, NA</i>	<i>\$3,000,000</i>	<i>estimated</i>
	<b><i>Partner Total:</i></b>	<b><i>\$5,449,000</i></b>	
	<b><i>RenGold Total:</i></b>	<b><i>\$1,400,000</i></b>	
	<b><i>TOTAL SPENT:</i></b>	<b><i>\$6,849,000</i></b>	



# Current Planned 2019 Programs

## Drilling Ongoing

Silicon (AngloGold): 17,000m program Oct. 2018 – May, 2019

## Drilling & Program Expenditures

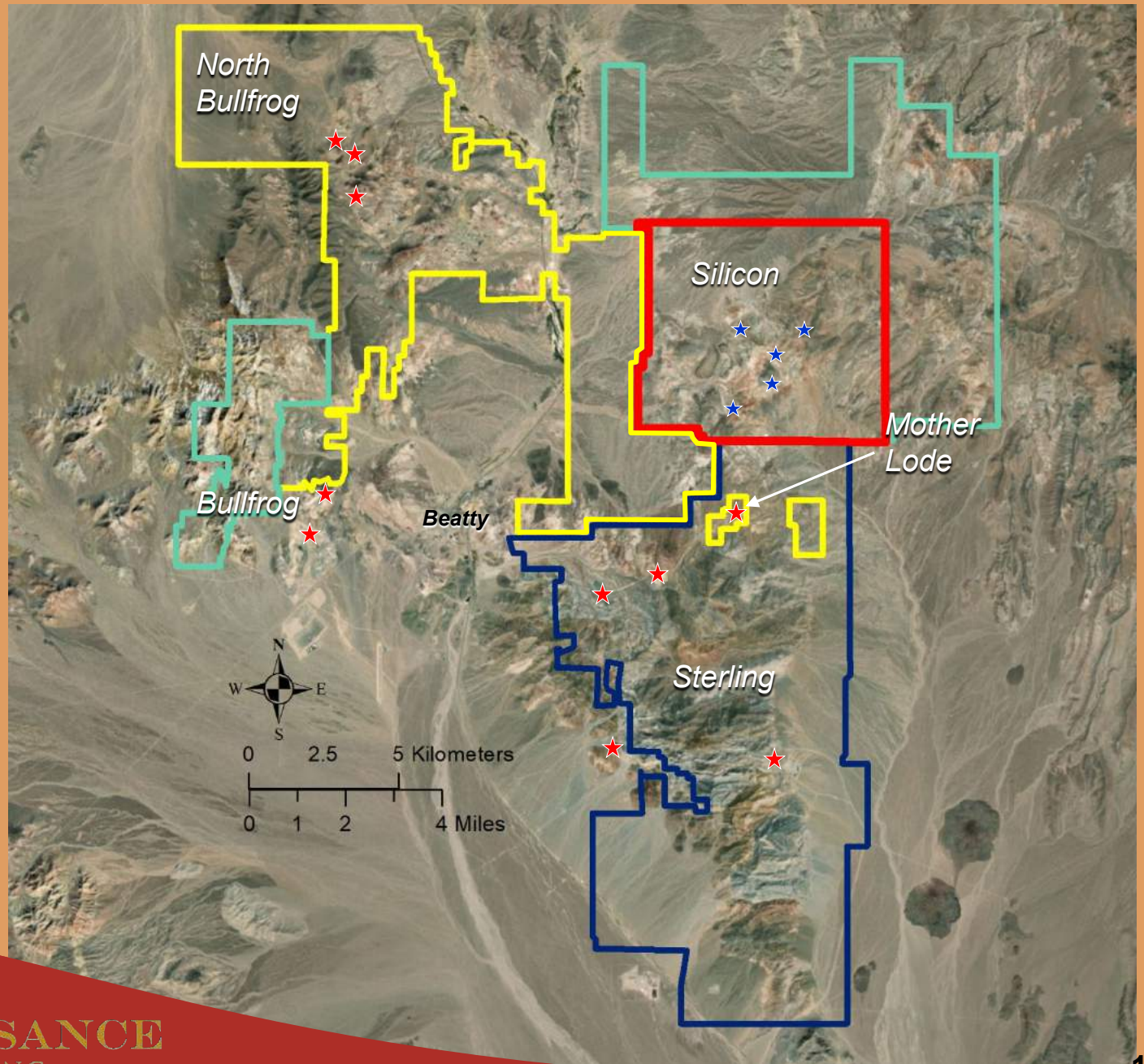
<i>Project</i>	<i>Partner</i>	<i>Required to maintain option (US\$)</i>	<i>Estimated Partner Program (US\$)</i>
<i>Jake Creek</i>	<i>Ginguro Gold</i>	<i>\$ 100,000</i>	<i>\$ 200,000</i>
<i>Jupiter</i>	<i>Ramelius Res.</i>	<i>\$ 0</i>	<i>\$ 150,000</i>
<i>Ferguson Mtn.</i>	<i>Hochschild</i>	<i>\$ 200,000</i>	<i>\$ 330,000</i>
<i>Mars</i>	<i>Hochschild</i>	<i>\$ 300,000</i>	<i>\$ 550,000</i>
<i>Spring Peak</i>	<i>OceanaGold</i>	<i>\$ 150,000</i>	<i>\$1,200,000</i>
<i>Fat Lizard</i>	<i>OceanaGold</i>	<i>\$ 250,000</i>	<i>\$ 695,000</i>
<i>Silicon</i>	<i>AngloGold</i>	<i>\$ 300,000</i>	<i>\$2,000,000*</i>
<b>TOTAL</b>		<b>\$1,300,000</b>	<b>\$5,125,000</b>

\* A conservative estimate



# Bare Mtn. District Overview

-  RenEx (Anglo Option)
-  Anglo
-  Coeur
-  Corvus
-  Gold deposits
-  Historic mercury mines

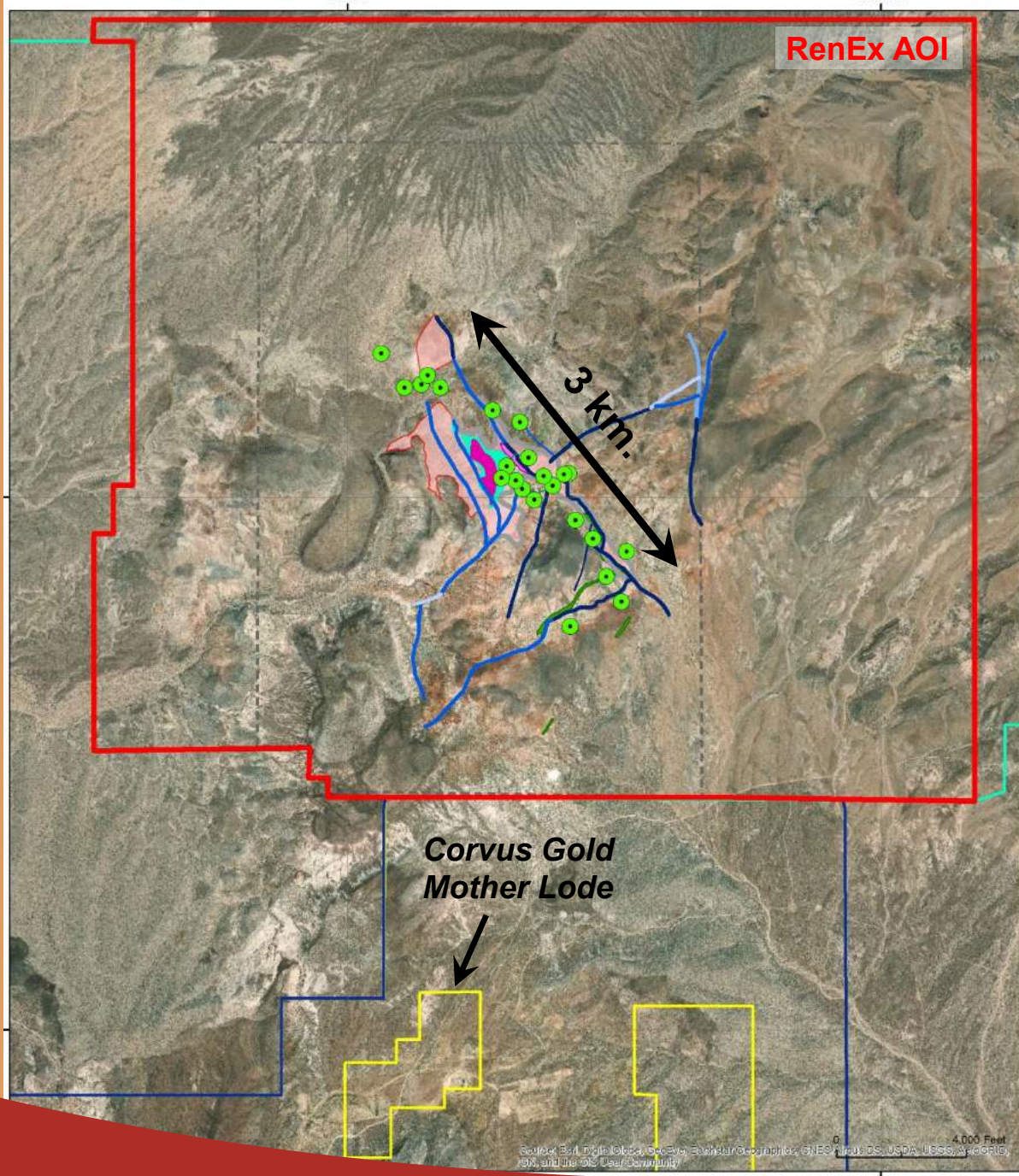
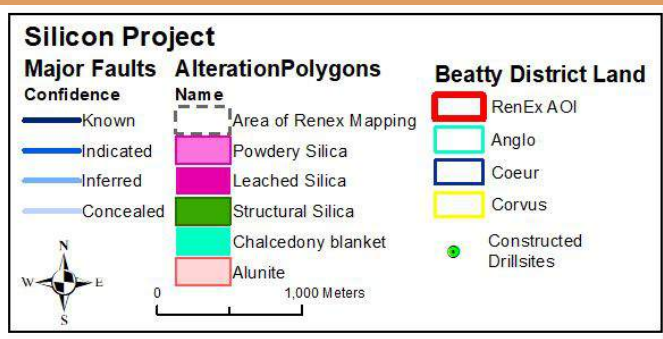




# Silicon

- Anglo operating 2 drill rigs (one core, one RC)
- 17,000m program began in October, 2018
- 3 km. strike length drilled along Silicon Fault
- Anglo CEO makes public comments about the project February 25, 2019

<https://www.bloomberg.com/news/videos/2019-02-25/anglogold-ashanti-ceo-discusses-m-a-possibilities-video>





# SHARE STRUCTURE

**52 Week High/Low:** C\$0.285/C\$0.15

**Current Share Price (04/01/19)** C\$0.185

**Shares Issued:** 62,744,814

**Warrants Outstanding** 17,903,332

**Options Outstanding** 4,065,000

**Fully Diluted:** 84,713,146

**Market Capitalization** C\$11.6M

**% Held by Insiders/Management** 10%

**% Held by Strategic Partners** 17%

**Cash Position (as of 12/31/18)** C\$3,010,648



# Value Drivers

- **Robust deal flow (Four recent deals with strong partners)**
- **Healthy project drilling profile**
  - **Six projects drill tested in 2018**
  - **Anticipate seven projects to be drill tested in 2019**
  - **Active generative exploration programs**
    - **Coeur alliance**
    - **Other RenEx generative**
- **If Silicon pans out, it will represent the 2<sup>nd</sup> significant discovery made by the REN team in 71 project deals.**



***THANK YOU***



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